

VISCO 視陽光學

VISCO VISION Inc.
Investor Conference

(6782.TT)

免責聲明

本簡報係公司於簡報當時之主、客觀因素，對過去、現在與未來之營運彙總與評估；其中若含有前瞻性之論述，將受風險、不確定性及推論所影響，部分可能超出本公司的控制之外，實際結論可能與這些前瞻性論述不同。

Visoc's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.

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Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Agenda

. Opening

James Lee, CEO

. 2022 Operating & Financial Result

Ed Wu, Vice President

. Q&A

CEO / VP / CFO

Income Statement(Year)

(In Thousands of NTD)	2022		2021		YoY
Net revenue	2,777,524	100%	1,964,499	100%	41%
Cost of revenue	(1,544,792)	56%	(1,125,164)	57%	37%
Gross profit	1,232,732	44%	839,335	43%	47%
Operating expense	(522,811)	19%	(432,839)	22%	21%
Income from operations	709,921	26%	406,496	21%	75%
Non-operating income(expenses)	2,868	0%	(2,207)	0%	-230%
Income before income tax	712,789	26%	404,289	21%	76%
Income tax expense	(98,780)	4%	39,343	-2%	-351%
Net income	614,009	22%	443,632	23%	38%
Net income attributable to shareholders of the parent	617,431	22%	443,632	23%	39%
Earnings per share	11.11		8.11		

Income Statement(Quarter)

(In Thousands of NTD)	Q4 2022		Q3 2022		QoQ	Q4 2021		YoY
Net revenue	685,531	100%	716,629	100%	-4%	606,955	100%	13%
Cost of revenue	(407,034)	59%	(372,634)	52%	9%	(347,962)	57%	17%
Gross profit	278,497	41%	343,995	48%	-19%	258,993	43%	8%
Operating expense	(124,400)	18%	(140,675)	20%	-12%	(117,081)	19%	6%
Income from operations	154,097	22%	203,320	28%	-24%	141,912	23%	9%
Non-operating income(expenses)	(22,323)	-3%	17,679	2%	-226%	(2,678)	0%	733%
Income before income tax	131,774	19%	220,999	31%	-40%	139,234	23%	-5%
Income tax expense	(9,360)	1%	(37,553)	5%	-75%	62,080	10%	-115%
Net income	122,414	18%	183,446	26%	-33%	201,314	33%	-39%
Net income attributable to shareholders of the parent	123,903	18%	184,578	26%	-33%	201,314	33%	-38%
Earnings per share	2.09		3.46			3.68		

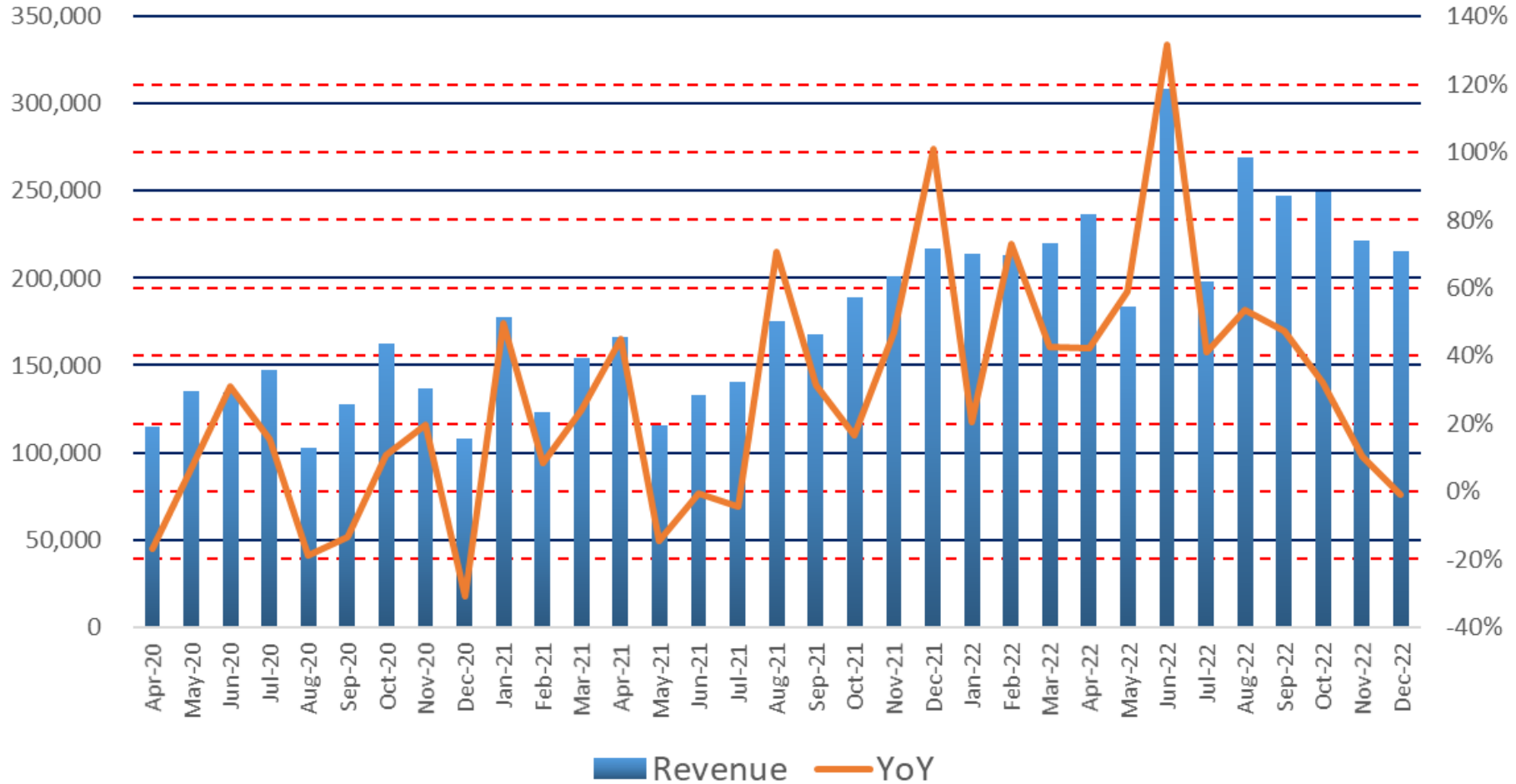
Balance Sheet

(In Thousands of NTD)	Q4 2022		Q3 2022		2021	
	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	1,801,461	34%	474,824	12%	351,005	11%
Accounts receivable	299,943	6%	479,620	12%	317,650	10%
Inventories	461,985	9%	391,369	10%	290,699	9%
Right-of-use assets	442,478	8%	432,853	11%	426,075	14%
Property, plant and equipment	1,764,271	33%	1,652,788	43%	1,215,191	39%
Total Assets	5,293,995	100%	3,861,127	100%	3,129,395	100%
Current liabilities	956,308	18%	986,919	26%	1,039,710	33%
Noncurrent liabilities	1,228,947	23%	1,412,086	37%	976,368	31%
Total Liabilities	2,185,255	41%	2,399,005	62%	2,016,078	64%
Capital Stock	630,000	12%	547,267	14%	547,267	17%
Retained earnings	1,431,007	27%	38,040	1%	38,040	1%
Total Equity	3,108,740	59%	1,462,122	38%	1,113,317	36%

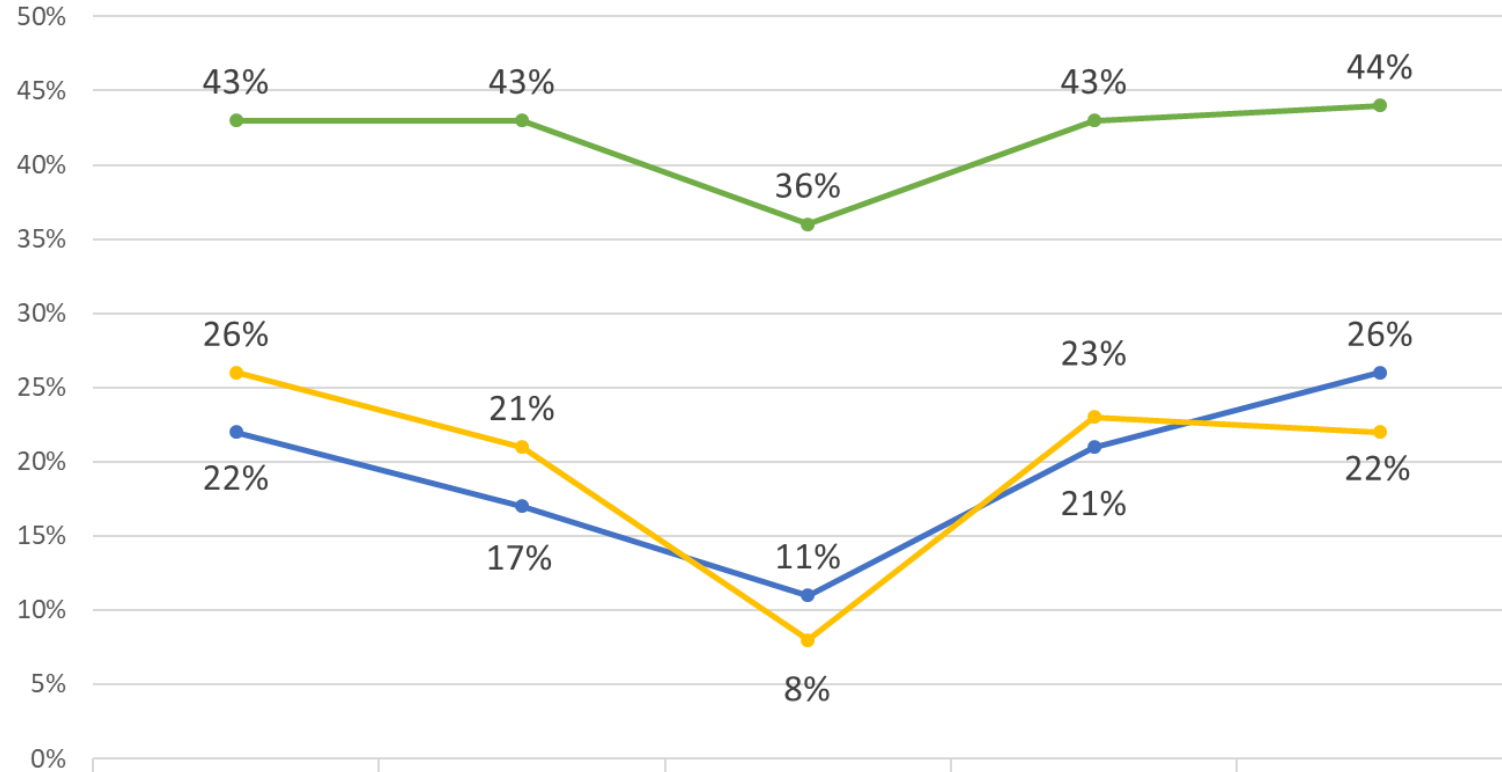
Operation Overview



Monthly Consolidated Revenue



Profitability



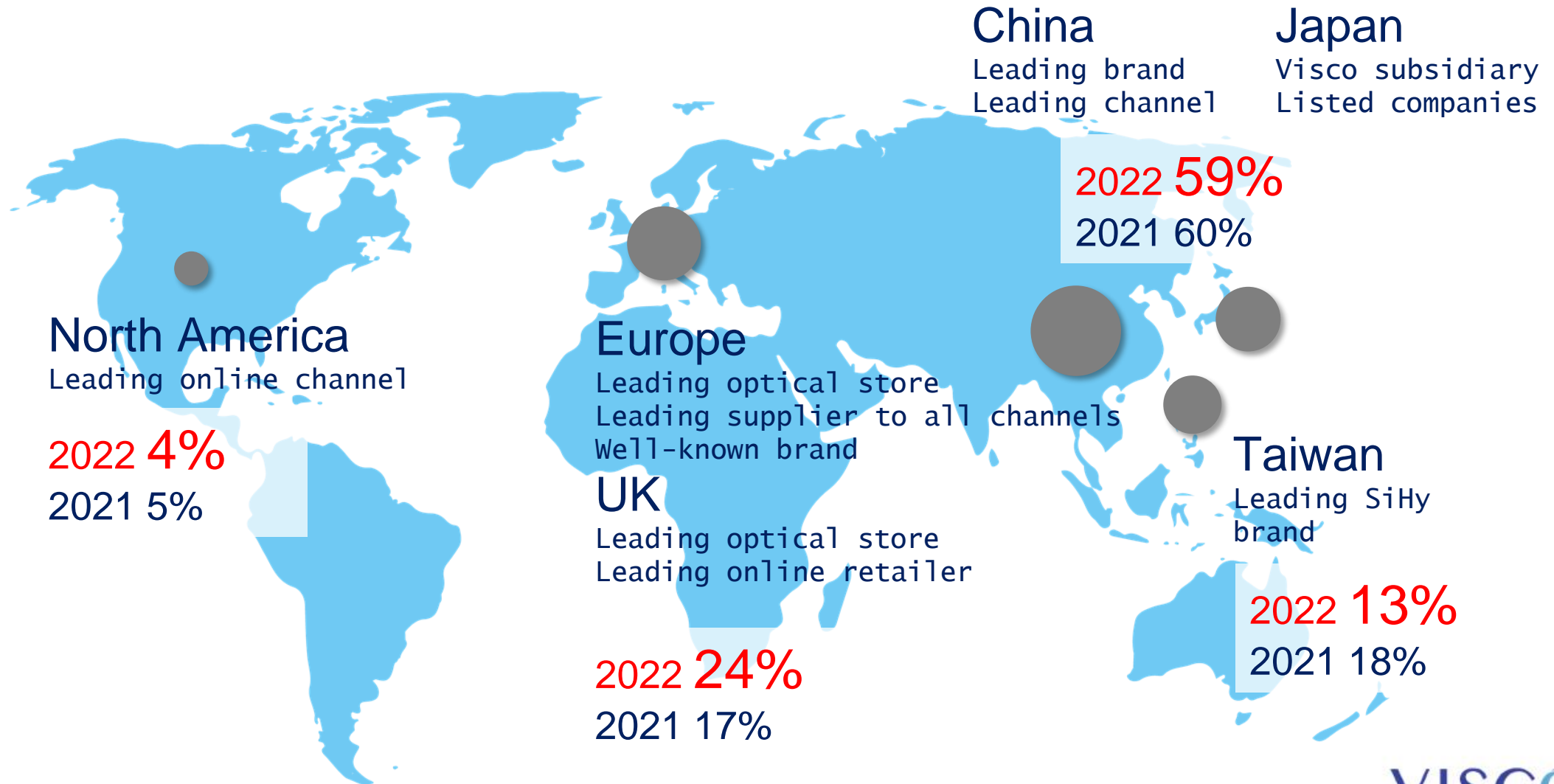
Gross Margin

Operating Profit Margin

Net Profit

	2018	2019	2020	2021	2022
Gross Margin	43%	43%	36%	43%	44%
Operating Profit Margin	22%	17%	11%	21%	26%
Net Profit	26%	21%	8%	23%	22%

Revenue Portfolio



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www.viscoveision.com.tw

IR@viscoveision.com.tw